

Warwickshire Local Pension Board

Forward Plan

13 April 2021

Recommendation(s)

1. That the Local Pension Board notes and comments on the forward plan in Appendix 1.
2. That the Local Pension Board identifies any areas of interest or activity to add to the forward plan.

1. Executive Summary

- 1.1 This report provides an updated one year rolling forward plan for the Local Pension Board looking forward one year.
- 1.2 This is not intended to be rigid or definitive, the intention is that it can be updated and amended on a rolling basis at each meeting and be informed by the latest developments.
- 1.3 The forward plan includes reference to policy reviews and a schedule of training events/topics guided by feedback from the National Knowledge Assessment.

2. Financial Implications

- 2.1 None.

3. Environmental Implications

- 3.1 None.

4. Supporting Information

- 4.1 None.

5. Timescales associated with the decision and next steps

- 5.1 Please refer to Appendix 1.

Appendices

1. Appendix 1 the Forward Plan for the Local Pension Board.

Background Papers

1. None.

	Name	Contact Information
Report Author	Neil Buxton, Victoria Moffett, Chris Norton	neilbuxton@warwickshire.gov.uk, victoriamoffett@warwickshire.gov.uk, chrisnorton@warwickshire.gov.uk
Assistant Director	Andrew Felton	andrewfelton@warwickshire.gov.uk
Lead Director	Strategic Director for Resources	robpowell@warwickshire.gov.uk
Lead Member	Portfolio Holder for Finance and Property	Peterbutlin@warwickshire.gov.uk

The report was circulated to the following members prior to publication:

Local Member(s): n/a

Other members: n/a