

# PHARMACEUTICAL NEEDS ASSESSMENT

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Coventry City Council and Warwickshire County Council  
2022-2025

Supplementary Statement Update: 3<sup>rd</sup> June 2024



# Coventry and Warwickshire Health and Wellbeing Board (HWB) Pharmaceutical Needs Assessment (PNA)

The purpose of the PNA is to assess local needs for pharmaceutical service provision across Coventry and Warwickshire. It should identify any gaps in service or unmet needs of the local population. It should also identify any services that pharmacies could provide to address these needs, and to promote them to Coventry and Warwickshire's population to improve uptake of these services. It is a tool to enable Health and Wellbeing Boards (HWBs) to identify the current and future commissioning of services required from pharmaceutical service providers.

Coventry City Council and Warwickshire City Council HWBs approached the development of the [C&W PNA 2022](#), published October 2022, as a collaborative project, with one report being produced for both areas. This decision was taken due to the interconnectivity of health and care systems across Coventry and Warwickshire, the joint recommissioning of several services which community pharmacies are involved in and creating a consistency for a population who access services across both areas.

## **Coventry and Warwickshire Health and Wellbeing Board Supplementary Statement: June 2024**

The HWB Board has a statutory responsibility to publish and keep up to date the PNA for the population in its area through supplementary statements. Supplementary statements are a way of updating what the PNA says about the availability of pharmaceutical services and once issued becomes part of the PNA. Supplementary statements cannot provide updates on pharmaceutical needs which is done every three years through a review of the PNA.

Summary: This Supplementary Statement updates the 2022 PNA for Coventry and Warwickshire HWB summarised into the below categories:

### Closure of pharmacies

There have been:

- 4 closures in Warwickshire
- 7 closures in Coventry and 1 internet pharmacy closure

### Consolidation of pharmacies

There have been:

- 2 consolidations in Warwickshire
- 2 consolidations in Coventry

### Housing and Economic Development Needs Assessment

- Coventry and Warwickshire HEDNA update

### Maps of remaining pharmacies

- Warwickshire District and Boroughs
- Coventry

## Closing of a pharmacy

The following pharmacies have been removed from the pharmaceutical list for the area of Coventry and Warwickshire Health and Wellbeing Board with effect from that date:

### Warwickshire

Pharmacy owner:	Rowlands
Address:	Rowlands, Central Surgery, Rugby, CV21 3SP
F Code:	FEH73
Pharmaceutical services:	SCS only
Core hours:	Monday-Friday 09:00-13:00; 15:00-17:30; Saturday 09:00-13:00; 14:00-17:30
Supplementary hours:	Monday-Friday 13:30-15:00
Closure details:	May 2023
Pharmacy owner:	Boots
Address:	11-15 All Saints Square, Bedworth, CV12 8LP
F Code:	FGM88
Pharmaceutical services:	EHC, SC
Opening times:	Monday- Friday 09:00-13:00;14:00-17:30; Saturday 09:00-11:30
Supplementary hours:	Monday-Friday 13:00-14:00; Saturday 11:30-17:30
Closure details:	Dec 2023
Pharmacy owner:	Boots
Address:	Unit 15 Market Hall, Rugby, CV21 2JR
F Code:	FX947
Pharmaceutical services:	BP PhF
Core hours:	Monday and Saturday 09:00-14:30; 15:00-16:00; Tuesday, Wednesday, Thursday, Friday 09:00-14:30; 15:00-16:15
Supplementary hours:	Monday and Saturday 16:00-17:30; Tuesday, Wednesday, Thursday and Friday 16:15-17:30
Closure details:	April 2024
Pharmacy owner:	Lloyds
Address:	Lloyds in Sainsbury, Dunchurch Road, Rugby, CV22 6HU
F Code:	FRH97
Pharmaceutical services:	NX, BP, PaI, CPCS
Core hours:	Monday-Friday 07:00-23:00; Saturday 07:00-22:00; Sunday 10:00-16:00
Closure details:	June 2024

### Coventry

Pharmacy owner:	Browns (Internet Pharmacy)
Address:	Silverston Drive, Coventry, CV6 6PA
F Code:	FG080
Pharmaceutical services:	No Services - Internet
Core hours:	Monday-Friday 08:30-13:00; 14:00-17:30
Supplementary hours:	Monday, Tuesday, Wednesday 17:00-18:00;
Closure details:	Aug 2023

<b>Pharmacy owner:</b>	Lloyds
<b>Address:</b>	Lloyds in Sainsbury, Austin Drive, Coventry, CV6 7NS
<b>F Code:</b>	FXA78
<b>Pharmaceutical services:</b>	Phleb, CPCS, BP
<b>Core hours:</b>	Monday- Friday 09:00-12:00; 15:00- 18:00; Saturday 09:00-12:00; 15:00-17:00; Sunday 11:00-17:00
<b>Supplementary hours:</b>	Monday- Friday 08:00-09:00; 12:00-15:00; 18:00-20:00
<b>Closure details:</b>	Jan 2023
<b>Pharmacy owner:</b>	SK Pharmacy
<b>Address:</b>	279 Harnall Lane, Coventry, CV1 5AX
<b>F Code:</b>	FF105
<b>Pharmaceutical services:</b>	SC, CPCS, BP
<b>Core hours:</b>	Mon/Tue/Wed/Friday 09:00-13:00, 14:00-18:00, Thursday/Saturday 09:00-13:00
<b>Supplementary hours:</b>	Mon/Tues/Wed/Friday 18:00-18:30, Thursday 14:00-18:30
<b>Closure details:</b>	Oct 2022
<b>Pharmacy owner:</b>	Boots
<b>Address:</b>	116-118 Jardine Crescent, Coventry CV4 9PP
<b>F Code:</b>	FXW35
<b>Pharmaceutical services:</b>	No services
<b>Core hours:</b>	Mon-Friday 09:00-13:00, 14:00-17:30, Saturday 09:00-11:30
<b>Supplementary hours:</b>	Monday-Friday 13:00-14:00, 17:30-18:00, Saturday 11:30-13:00
<b>Closure details:</b>	Oct 2023
<b>Pharmacy owner:</b>	Medicines Express
<b>Address:</b>	270 Earlsdon Ave, Coventry, CV5 6GX
<b>F Code:</b>	FC101
<b>Pharmaceutical services:</b>	BP
<b>Core hours:</b>	Mon-Friday 09:00-13:00,14:00-18:00
<b>Supplementary hours:</b>	
<b>Closure details:</b>	Sept 2023
<b>Pharmacy owner:</b>	Boots
<b>Address:</b>	Daventry Road, Coventry CV3 5HD
<b>F Code:</b>	FXG55
<b>Pharmaceutical services:</b>	No Services
<b>Core hours:</b>	Monday, Tuesday, Wednesday Friday 09:00-14:00;15:00-17:00; Thursday and Saturday 09:00-14:00; 15:00-16:00
<b>Supplementary hours:</b>	Monday, Tuesday, Wednesday, Friday 17:00-18:00; Saturday 16:00-18:00; Sunday 14:00-15:00;16:00-17:00
<b>Closure details:</b>	Nov 2023
<b>Pharmacy owner:</b>	Boots
<b>Address:</b>	10 Quorn Way, Coventry CV3 2JU
<b>F Code:</b>	FR761
<b>Pharmaceutical services:</b>	SCS, BP, CPCS, SSS
<b>Core hours:</b>	Monday – Friday 09:00-12:00, 13:00-18:00
<b>Closure details:</b>	Jan 2023
<b>Pharmacy owner:</b>	Heath Pharmacy
<b>Address:</b>	36 Heath Crescent, Coventry CV2 4PR
<b>F Code:</b>	FTW85
<b>Pharmaceutical services:</b>	
<b>Core hours:</b>	Monday – Friday 09:00-12:00, 13:00-18:00
<b>Supplementary hours:</b>	Monday -Friday 12:00-13:00
<b>Closure details:</b>	13 <sup>th</sup> May 2024

It is not anticipated that these closures will result in a significant or detrimental impact on access to pharmaceutical services for our population, with an in-depth assessment needing to be carried out to further understand the implications of the recent change in provision. This will be considered in more detail as part of the next full Pharmaceutical Needs Assessment (PNA) process, which is due to be published in October 2025. The development of the new PNA is planned to begin in September 2024.

## Consolidation of a pharmacy

A Regulation 26A consolidation is a merger of two pharmacy businesses that does not create a gap in the provision of pharmaceutical services.

NHS England will refuse an application, if granting it would create a gap in the provision of pharmaceutical services that could be met by a routine application:

- To meet a current need (regulation 13 of the 2013 Regulations);
- To meet a future need (regulation 15 of the 2013 regulations); or
- To secure improvements, or better access (regulation 17 of the 2013 Regulations)

The following pharmacies have been consolidated from the pharmaceutical list for the area of Coventry and Warwickshire Health and Wellbeing Board with effect from that date:

### Warwickshire

Pharmacy owner:	Ivens
Address:	6 Market Square, Leamington Spa, CV31 3BH
F Code:	FHA12
Pharmaceutical services:	SC only
Core hours:	Monday-Friday 09:00-13:00; 14:00-18:00
Supplementary hours:	Monday- Friday 13:30-14:00
Closure details:	March 2024
Pharmacy owner:	Church Hill Pharmacy (was Lloyds)
Address:	96-98 High Street, Coleshill B46 4BL
F Code:	FW494
Pharmaceutical services:	PhF, SCS
Core hours:	Mon-Thurs 08:30-12:30, 14:00-17:00, Fri 08:30-12:30,13:00-17:00, Saturday 09:00-13:00
Supplementary hours:	Mon-Thursday 12:30-14:00, Friday 12:30-13:00
Closure details:	April 2024

### Coventry

Pharmacy owner:	Acorn (was Lloyds)
Address:	102 Remembrance Road, Coventry, CV3 3DP
F Code:	FCJ45 (was FNX69)
Pharmaceutical services:	BP, SCS, Ex Care, CPCS
Core hours:	Mon/Tuesday 09:00-12:30, 14:00-18:00, Wed/Fri 09:00-12:00,14:00-18:00, Thursday 09:00-13:00, 14:00-17:00, Saturday 09:00-13:00
Supplementary hours:	Mon/Tue 12:30-14:00, Wed/Fri 12:00-14:00, Thursday 13:00-14:00
Closure details:	Nov 2023

## The Housing and Economic Development Needs Assessment (HEDNA)

Coventry City Council and Warwickshire County Council are periodically required to produce a Housing and Economic Development Needs Assessment (HEDNA) for their area and since the publication of the PNA a new HEDNA has been published <https://www.coventry.gov.uk/downloads/file/39499/coventry-and-warwickshire-housing-and-economic-development-needs-assessment-hedna->

The HEDNA is intended to provide a joint and integrated assessment of the need for housing, economic growth potential and employment land. It considers the scale of overall housing need, the need for different types of homes, dynamics within different sectors of the housing market and the specific housing needs of different groups within the population.

This information is helpful in understanding changes in the demand for pharmaceutical services in the area. The HEDNA calculates the following housing need for Coventry and Warwickshire in terms of dwellings per annum (DPA)

The HEDNA also stated that there had been notable issues with historical ONS population estimates for Coventry, with the 2021 Census indicating that the ONS had been substantially over-estimating growth in the City's population. The analysis in Table 5.34 (shown here) of the HEDNA takes this into account.

**Table 5.34 Projected change in households with part-return-to-trend HRRs – remodelled projection**

	Households 2022	Households 2032	Change in households	Per annum
Coventry	141,302	154,984	13,683	1,368
North Warwickshire	27,730	28,962	1,232	123
Nuneaton & Bedworth	57,334	61,026	3,693	369
Rugby	48,273	54,889	6,616	662
Stratford-on-Avon	61,153	67,667	6,514	651
Warwick	65,541	71,794	6,253	625
Warwickshire	260,031	284,338	24,307	2,431
Coventry-Warwickshire	401,332	439,322	37,990	3,799

Source: Demographic projections

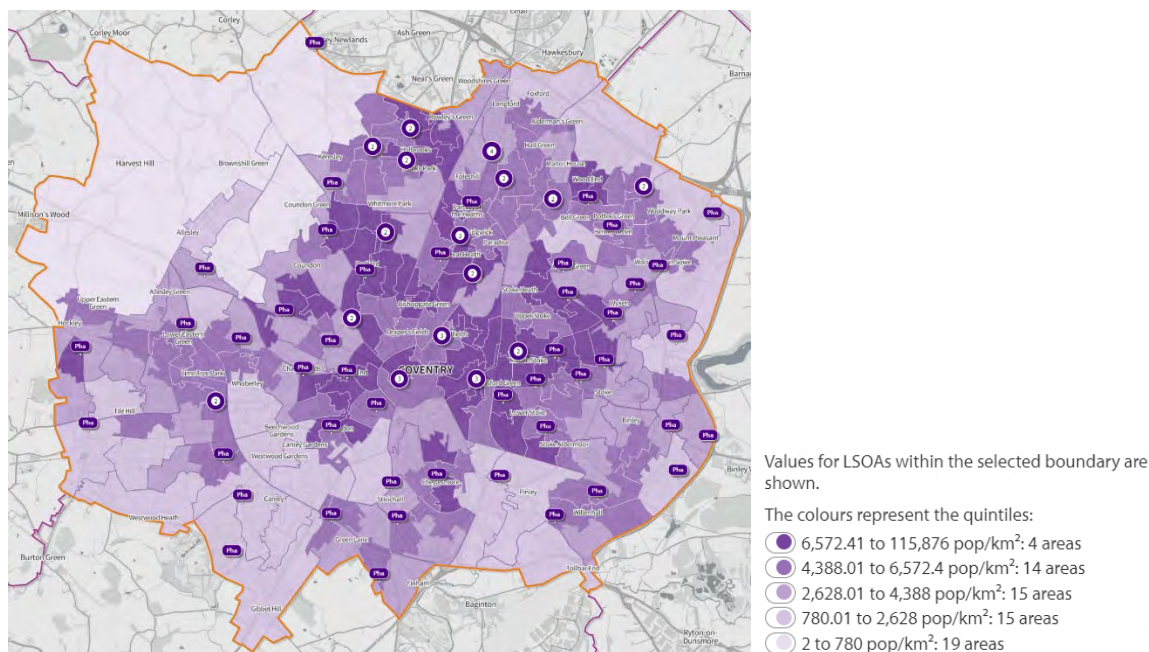


## Maps of pharmacies

The following maps have been created showing the current provision of pharmacies as accurate at the time of writing this supplementary statement.

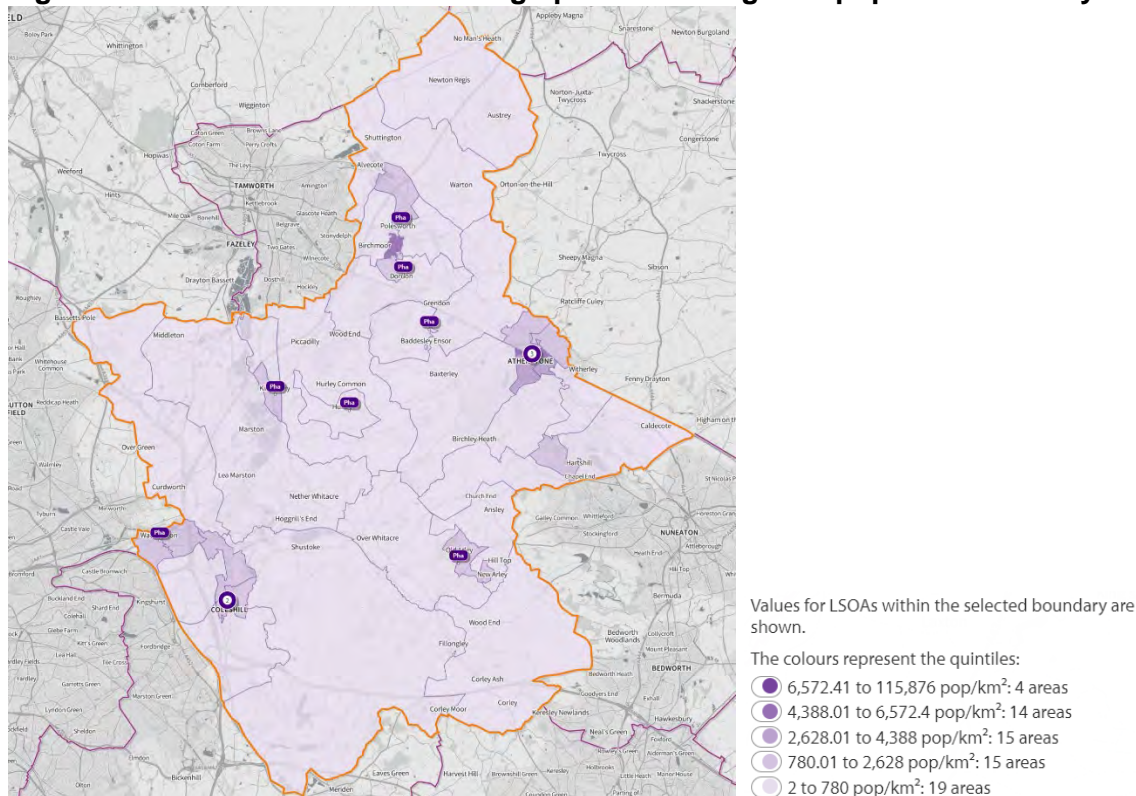
The first maps show the location of pharmacies within Coventry, North Warwickshire Borough, Rugby Borough, and Warwick District against population density (key provided on the right). Maps are then provided for Stratford-on-Avon District and Nuneaton & Bedworth Borough, although these have had no changes since the 2022 Coventry and Warwickshire Pharmaceutical Needs Assessment.

**Figure 1: Coventry pharmacies against population density**



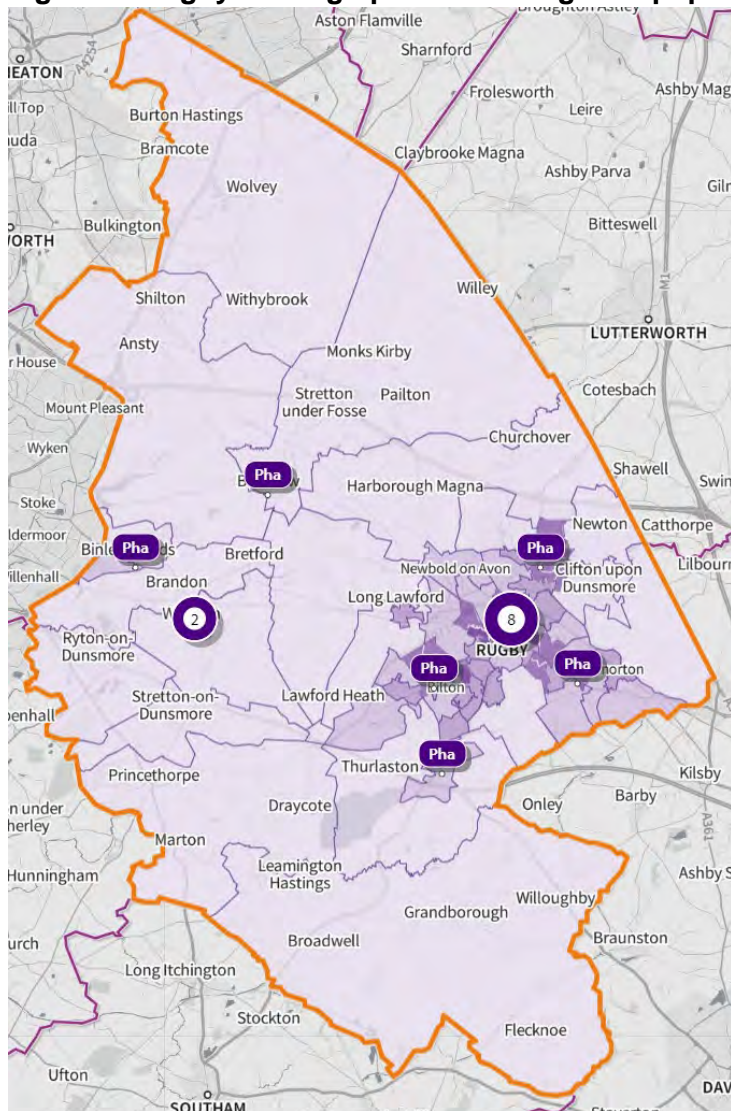
Source: SHAPE

**Figure 2: North Warwickshire Borough pharmacies against population density**



Source: SHAPE

**Figure 3: Rugby Borough pharmacies against population density**



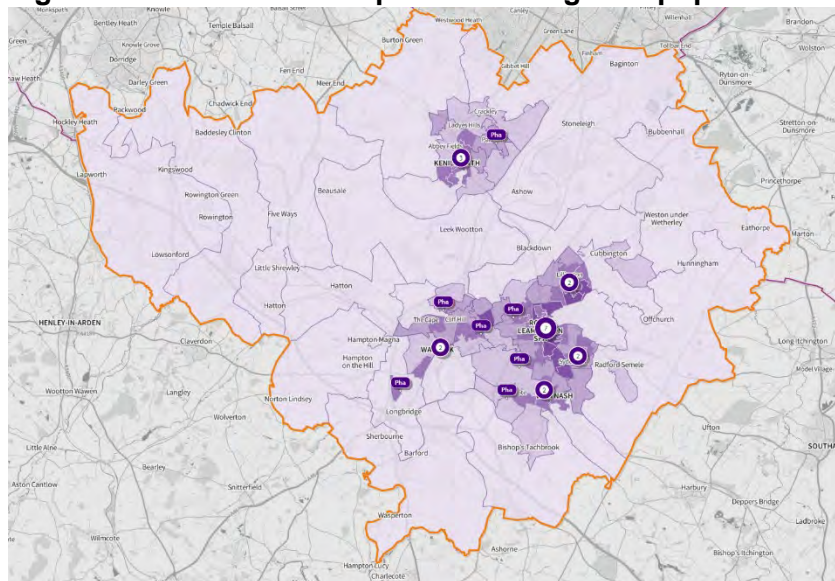
Values for LSOAs within the selected boundary are shown.

The colours represent the quintiles:

- 6,572.41 to 115,876 pop/km<sup>2</sup>: 4 areas
- 4,388.01 to 6,572.4 pop/km<sup>2</sup>: 14 areas
- 2,628.01 to 4,388 pop/km<sup>2</sup>: 15 areas
- 780.01 to 2,628 pop/km<sup>2</sup>: 15 areas
- 2 to 780 pop/km<sup>2</sup>: 19 areas

Source: SHAPE

**Figure 4: Warwick District pharmacies against population density**



Values for LSOAs within the selected boundary are shown.

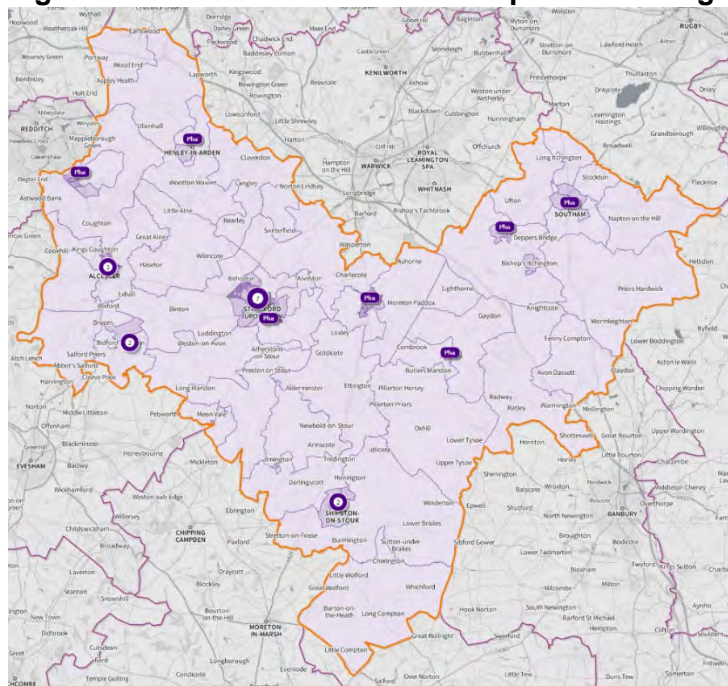
The colours represent the quintiles:

- 6,572.41 to 115,876 pop/km<sup>2</sup>: 4 areas
- 4,388.01 to 6,572.4 pop/km<sup>2</sup>: 14 areas
- 2,628.01 to 4,388 pop/km<sup>2</sup>: 15 areas
- 780.01 to 2,628 pop/km<sup>2</sup>: 15 areas
- 2 to 780 pop/km<sup>2</sup>: 19 areas

Source: SHAPE



**Figure 5: Stratford-on-Avon District pharmacies against population density**



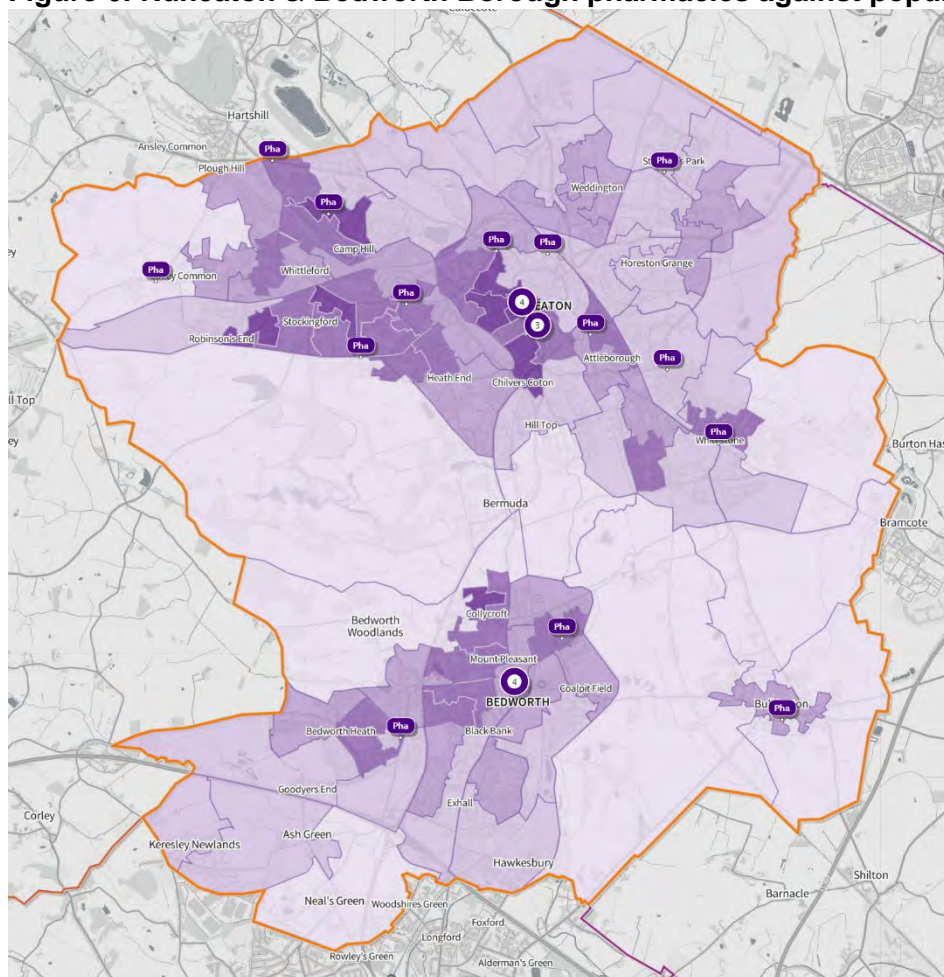
Values for LSOAs within the selected boundary are shown.

The colours represent the quintiles:

- 6,572.41 to 115,876 pop/km<sup>2</sup>: 4 areas
- 4,388.01 to 6,572.4 pop/km<sup>2</sup>: 14 areas
- 2,628.01 to 4,388 pop/km<sup>2</sup>: 15 areas
- 780.01 to 2,628 pop/km<sup>2</sup>: 15 areas
- 2 to 780 pop/km<sup>2</sup>: 19 areas

Source: SHAPE

**Figure 6: Nuneaton & Bedworth Borough pharmacies against population density**



Values for LSOAs within the selected boundary are shown.

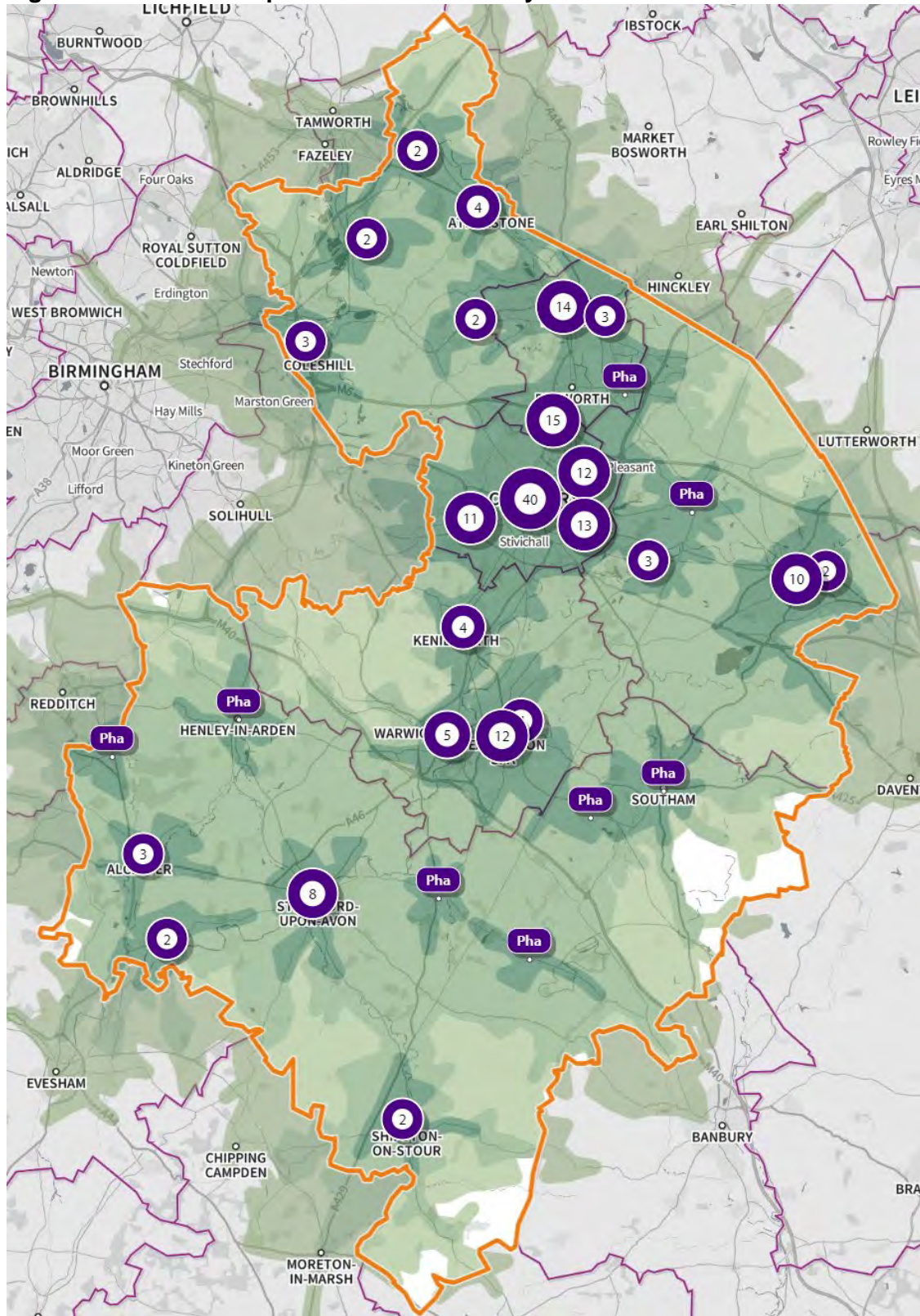
The colours represent the quintiles:

- 6,572.41 to 115,876 pop/km<sup>2</sup>: 4 areas
- 4,388.01 to 6,572.4 pop/km<sup>2</sup>: 14 areas
- 2,628.01 to 4,388 pop/km<sup>2</sup>: 15 areas
- 780.01 to 2,628 pop/km<sup>2</sup>: 15 areas
- 2 to 780 pop/km<sup>2</sup>: 19 areas

The 2022 Coventry and Warwickshire Pharmaceutical Needs Assessment also looked at the provision of pharmacies against drive time and time taken on public transport. Updated maps for these are provided below.



**Figure 7: Drive time to pharmacies in Coventry and Warwickshire**

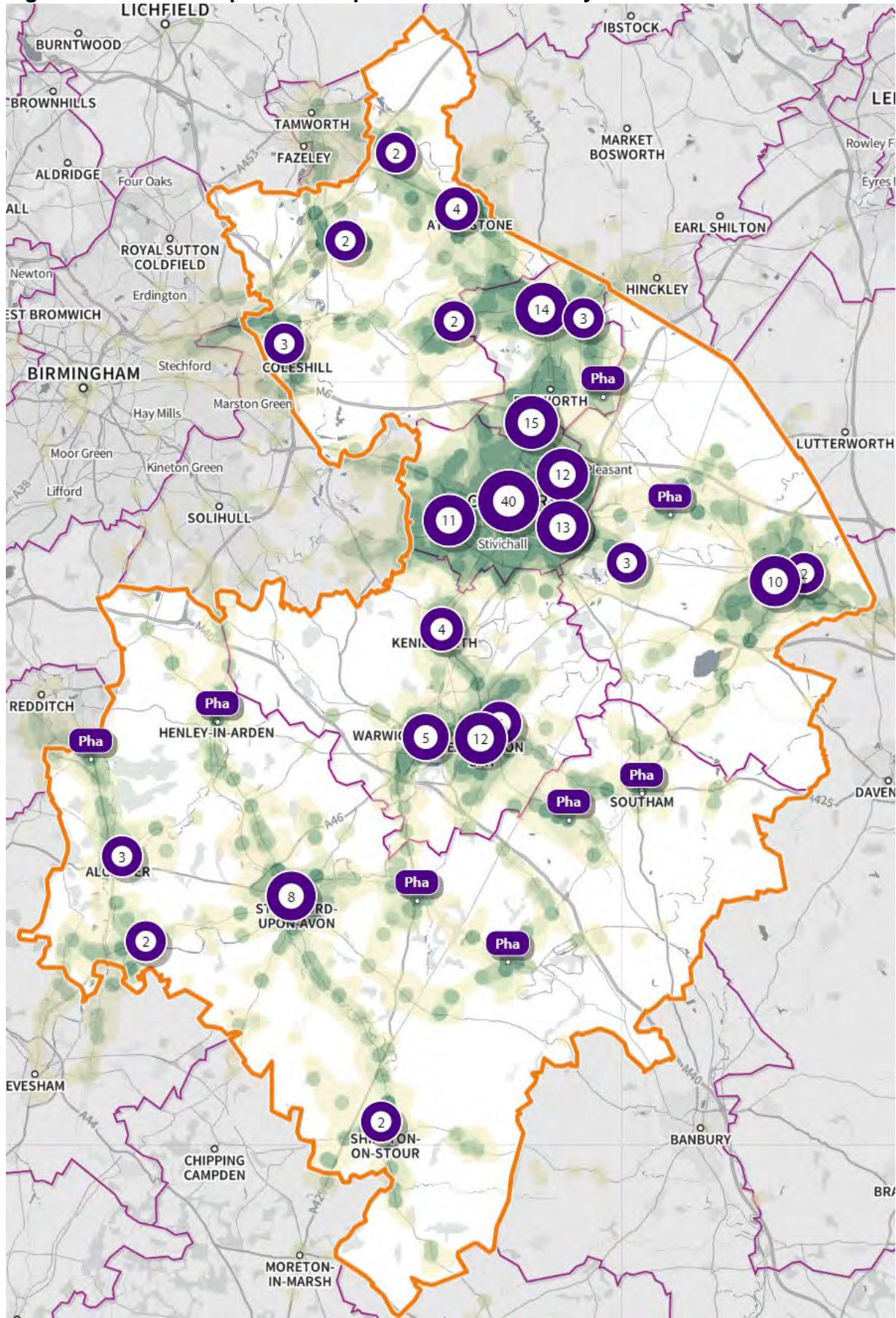


Source: SHAPE





**Figure 8: Public Transport time to pharmacies in Coventry and Warwickshire**



Source: SHAPE



## ABBREVIATIONS

BP.....	Hypertension Case Finding Service
CPCS.....	Community Pharmacist Consultation Service
EHC.....	Emergency Hormonal Contraception
PAL.....	Palliative Care Medication Holding
PHF.....	Pharmacy First
PHLEB.....	Phlebotomy Service (Coventry only)
NX.....	Needle Exchange
SC.....	Supervised Consumption
SCS.....	Smoking Cessation on discharge (Advanced service)
SSS.....	Stop Smoking Service