

## Local Pension Board Forward Plan

Q3 21 January 2025	Q4 29 April 2025	Q1 15 July 2025	Q2 21 October 2025
Administration and Performance update	Administration and Performance update	Administration and Performance update	Administration and Performance update
Policy & Regulation Update (Governance)	Policy & Regulation Update (Governance)	Policy & Regulation Update (Governance)	Policy & Regulation Update (Governance)
Forward Plan (Governance)	Forward Plan (Governance)	Forward Plan (Governance)	Forward Plan (Governance)
Risk Monitoring (Governance)	Risk Monitoring (Governance)	Risk Monitoring (Governance)	Risk Monitoring (Governance)
Training Plan Governance)	Training Plan (Governance)	Training Plan (Governance)	Training Plan (Governance)
Business Plan monitoring	Business Plan monitoring	Business Plan monitoring	Business Plan monitoring
Investment Update	Investment Update	Investment Update	Investment Update
Review of the reports and minutes of the Pension Fund Investment Sub-Committee and Staff and Pensions Committee (inc. Fire Pension Board)	Review of the reports and minutes of the Pension Fund Investment Sub-Committee and Staff and Pensions Committee (inc. Fire Pension Board)	Review of the reports and minutes of the Pension Fund Investment Sub-Committee and Staff and Pensions Committee (inc. Fire Pension Board)	Review of the reports and minutes of the Pension Fund Investment Sub-Committee and Staff and Pensions Committee (inc. Fire Pension Board)

## Bespoke Items

Q3 21 January 2025	Q4 29 April 2025	Q1 15 July 2025	Q2 21 October 2025
Knowledge & Skills Assessment / LOLA Training	Knowledge & Skills Assessment / LOLA Training	Knowledge & Skills Assessment/ LOLA Training	Knowledge & Skills Assessment / LOLA Training
General Code of Practice - Governance Review	Full Governance Review		

## Polices for Review

### Staff and Pension Committee (S&PC)

### Pension Fund Investment Sub-Committee (PFISC)

Q3 21 January 2025	Q4 25 April 2025	Q1 15 July 2025	Q2 21 Oct 2025
Responsible Investment Policy (PFISC)	Conflicts of Interest Policy (S&PC)	Governance Statement (S&PC)	Administration Strategy (S&PC)
	Business Plan (S&PC)	Breaches Policy (S&PC)	
	Business Continuity Plan (S&PC)	Investment Strategy Statement (PFISC)	
	Governance Policy (S&PC)		
	Internal Dispute Resolution Procedure Review (S&PC)		
	Training Policy (S&PC)		

### Please note...

Any Policy contained in the table above may be reviewed in a different quarter in order to reflect workloads or requirements for more urgent amendments.