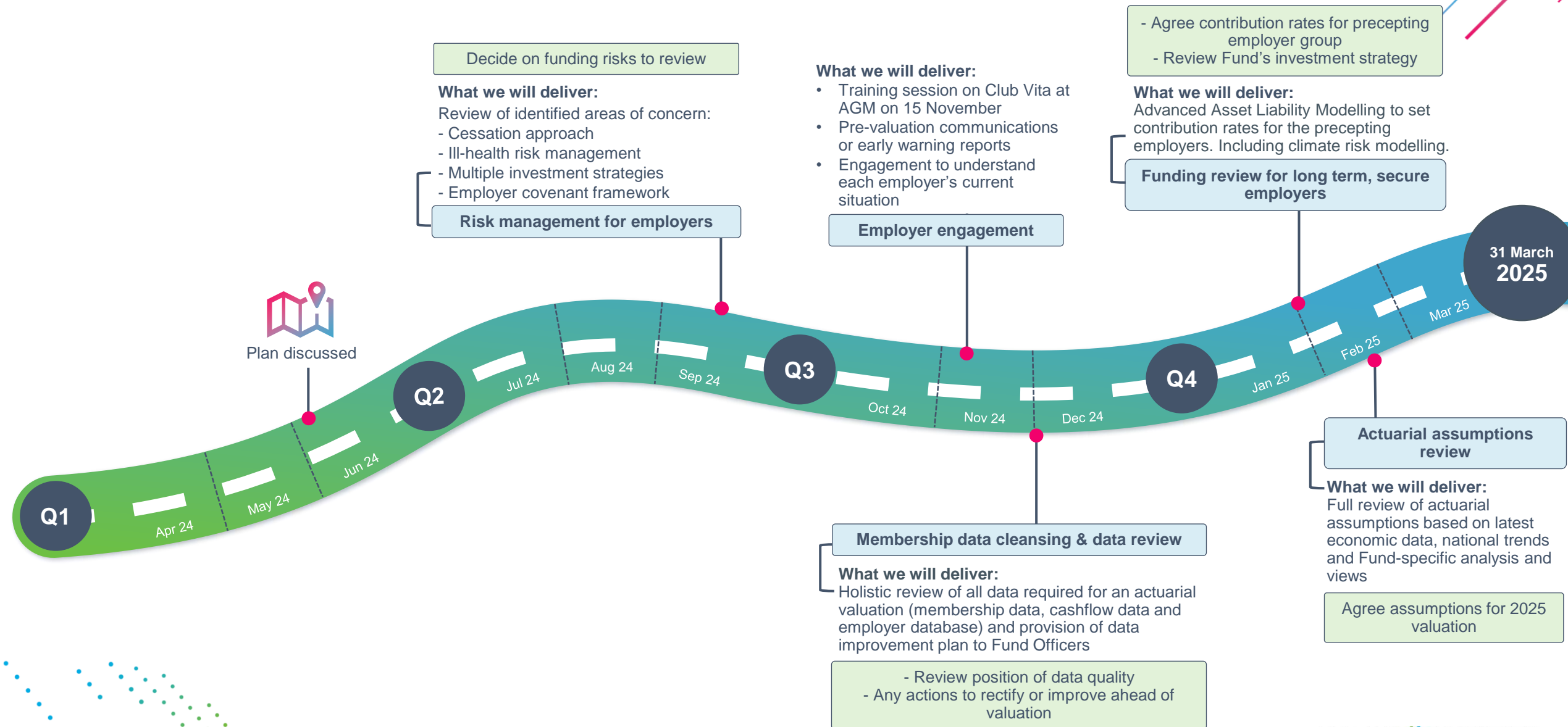


# Warwickshire Pension Fund

## 2025 Valuation Plan

November 2024

# 2024/25 timeline



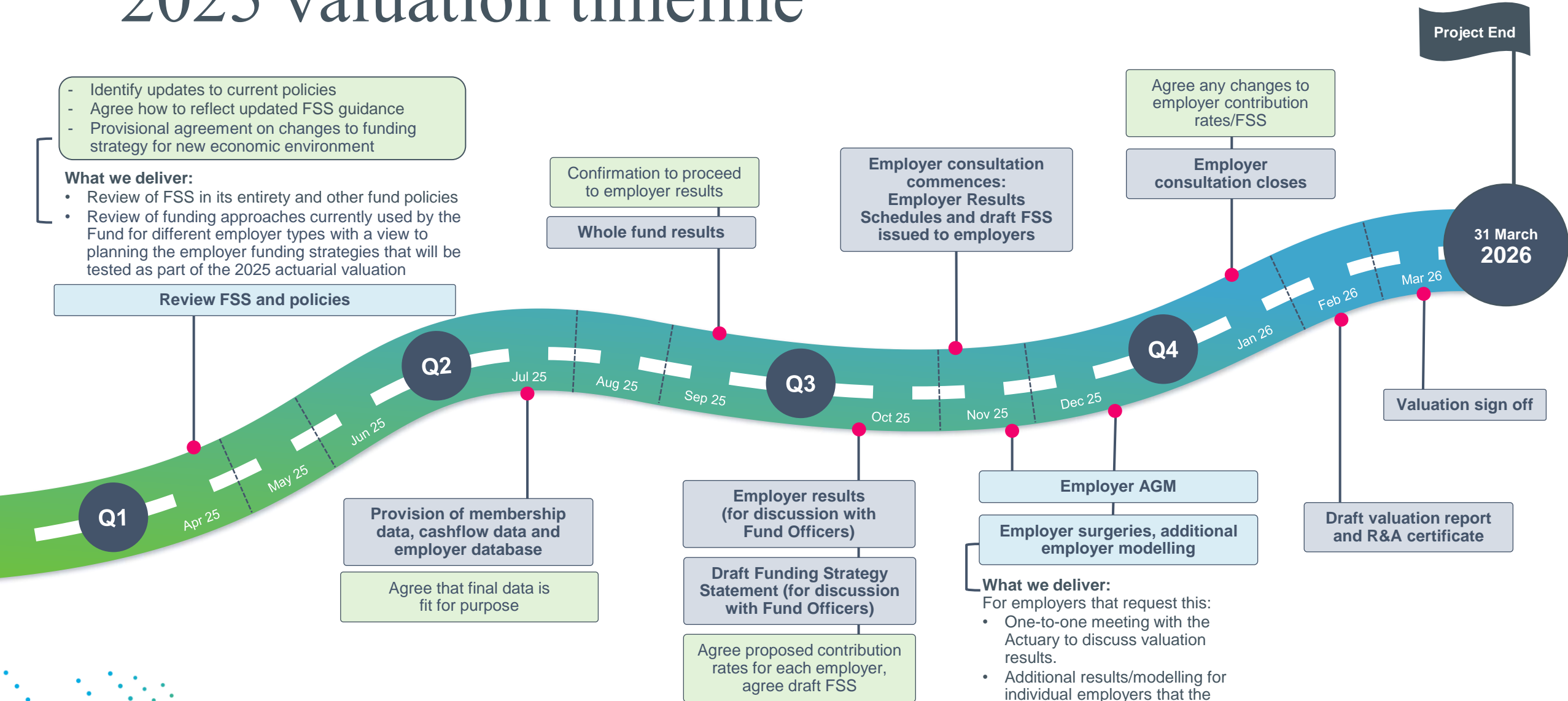
# 2025 valuation timeline

- Identify updates to current policies
- Agree how to reflect updated FSS guidance
- Provisional agreement on changes to funding strategy for new economic environment

**What we deliver:**

- Review of FSS in its entirety and other fund policies
- Review of funding approaches currently used by the Fund for different employer types with a view to planning the employer funding strategies that will be tested as part of the 2025 actuarial valuation

Review FSS and policies



Provision of membership data, cashflow data and employer database

Agree that final data is fit for purpose

Employer results (for discussion with Fund Officers)

Draft Funding Strategy Statement (for discussion with Fund Officers)

Agree proposed contribution rates for each employer, agree draft FSS

Confirmation to proceed to employer results

Whole fund results

Employer consultation commences: Employer Results Schedules and draft FSS issued to employers

Agree any changes to employer contribution rates/FSS

Employer consultation closes

Employer AGM

Employer surgeries, additional employer modelling

**What we deliver:**

- For employers that request this:
- One-to-one meeting with the Actuary to discuss valuation results.
  - Additional results/modelling for individual employers that the Administering Authority deems appropriate

Draft valuation report and R&A certificate

Valuation sign off

Project End

31 March 2026

